

The Kotak Securities Wave app provides a brand new trading experience! Enjoy the convenience of secure and real-time access to the markets.

KotakWave is a trading app for offline customers who trade on ODIN OMS/RMS.

To enhance your user experience, simply download and install the KotakWave app.

Here's what you need to do:

- Visit the Google Play store or App store and search for 'KotakWave'.
- Select 'KotakWave' and click on the Install button.



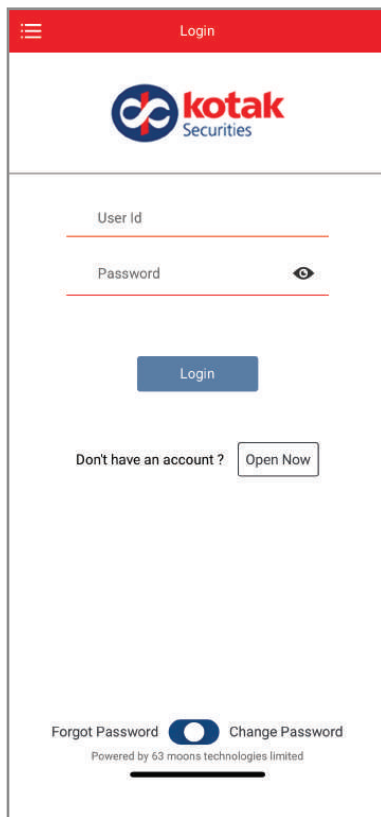
Login

First time logging

How to Login first time or How to change /use Forgot password link to

Open the Kotak Wave app to complete the one-time activation:

- Enter the User ID and Password that you use to log in to the Kotak Securities website. Then click on the Login button. (Do not enter the login credentials you use for the ODIN Diet terminal.)
- Read and accept the Disclaimer by entering your 6-digit OTP i.e. Alphanumeric
- First 3 digits of the OTP will be sent to registered mobile number
- Last 3 characters of the OTP will be sent to registered email id
- Combine both these OTP's and enter the 6-digit OTP. Then click on the Submit OTP button to capture your PIN request successfully.



The screenshot shows the Kotak Securities mobile app login screen. At the top, there is a red header with a menu icon and the word "Login". Below the header is the Kotak Securities logo. The main area contains two input fields: "User Id" and "Password", each with a red underline. Below these fields is a blue "Login" button. Underneath the button is a link that says "Don't have an account ?" followed by a button labeled "Open Now". At the bottom, there are links for "Forgot Password" and "Change Password", with a small eye icon between them. Below these links, it says "Powered by 63 moons technologies limited" and shows a black horizontal bar.

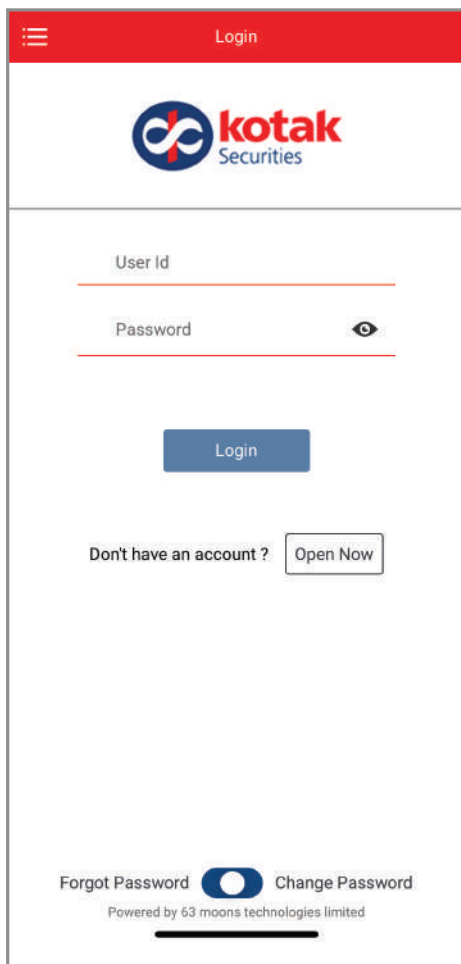


The screenshot shows the Kotak Securities website login page on a mobile browser. The address bar shows "kotaksecurities.com/itrade/u". The page has a red header with the Kotak Securities logo. Below the header is a "Disclaimer" section with small text. Underneath the disclaimer is a "Login" button. At the bottom, there are links for "Forgot Password" and "Change Password". The page is mostly white with red accents.

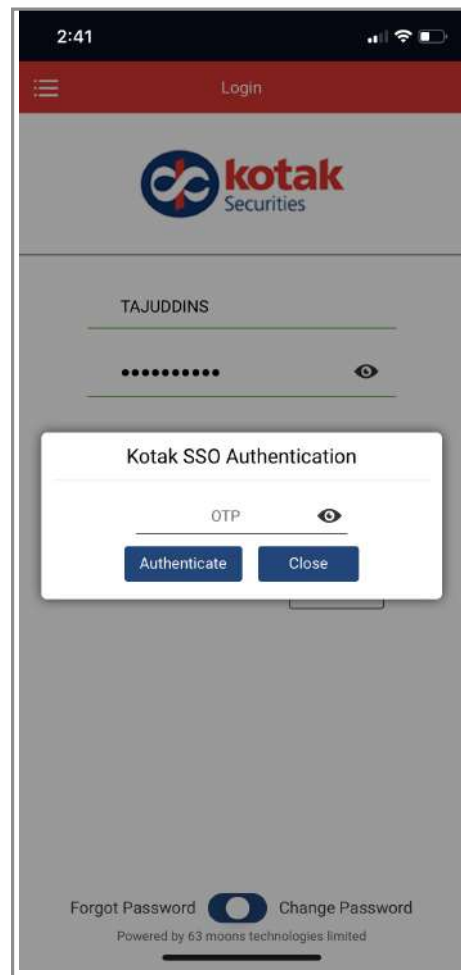
- Once validated successfully, you will have to re-login using username and password.

Now you can follow the normal login process

- Generate and enter 4 digit login access code (OTP) which will be sent on your registered mobile number and email id
- Enter the 4-digit login access code (OTP) and click on authenticate button to login into app.



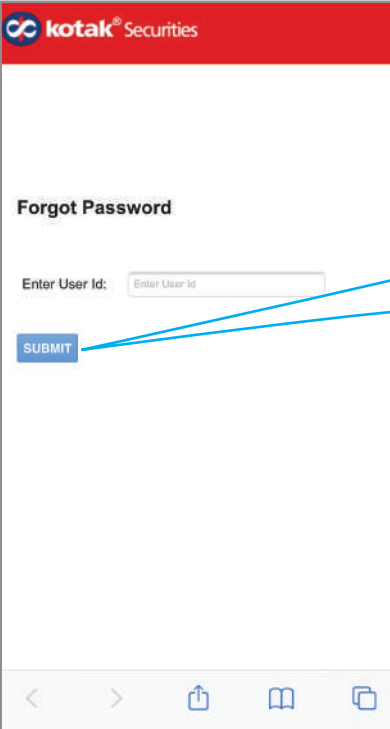
The login screen features a red header with a menu icon and the text "Login". Below the Kotak Securities logo, there are two input fields: "User Id" and "Password" (with a toggle for visibility). A blue "Login" button is positioned below the password field. At the bottom, there is a link "Don't have an account ?" next to an "Open Now" button. The footer includes "Forgot Password" and "Change Password" links, a toggle switch, and the text "Powered by 63 moons technologies limited".



This screen shows the login process with a modal overlay. The background is dimmed, showing the "User Id" field filled with "TAJUDDINS" and the "Password" field with masked characters. The "Kotak SSO Authentication" modal is centered, containing an "OTP" input field with a visibility toggle, and two buttons: "Authenticate" and "Close". The footer remains the same as the previous screen.

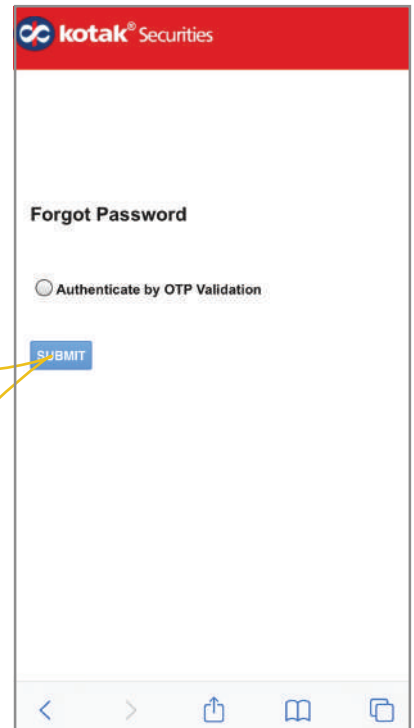
Forgot Password?

Follow these steps to create a new password:



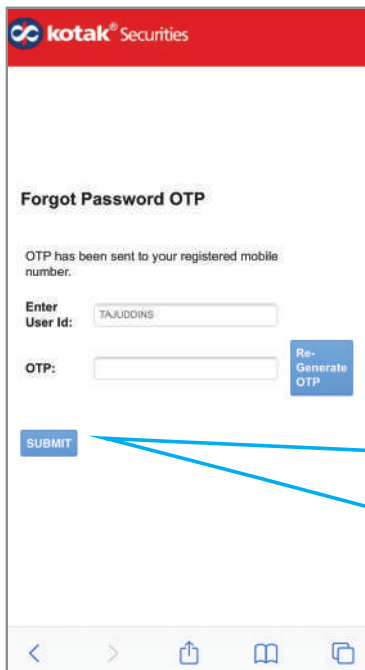
Step - 1

Click on 'Forgot Password' on the login screen of the KotakWave app.



Step - 2

Enter your User ID and select 'Authenticate by OTP Validation'.



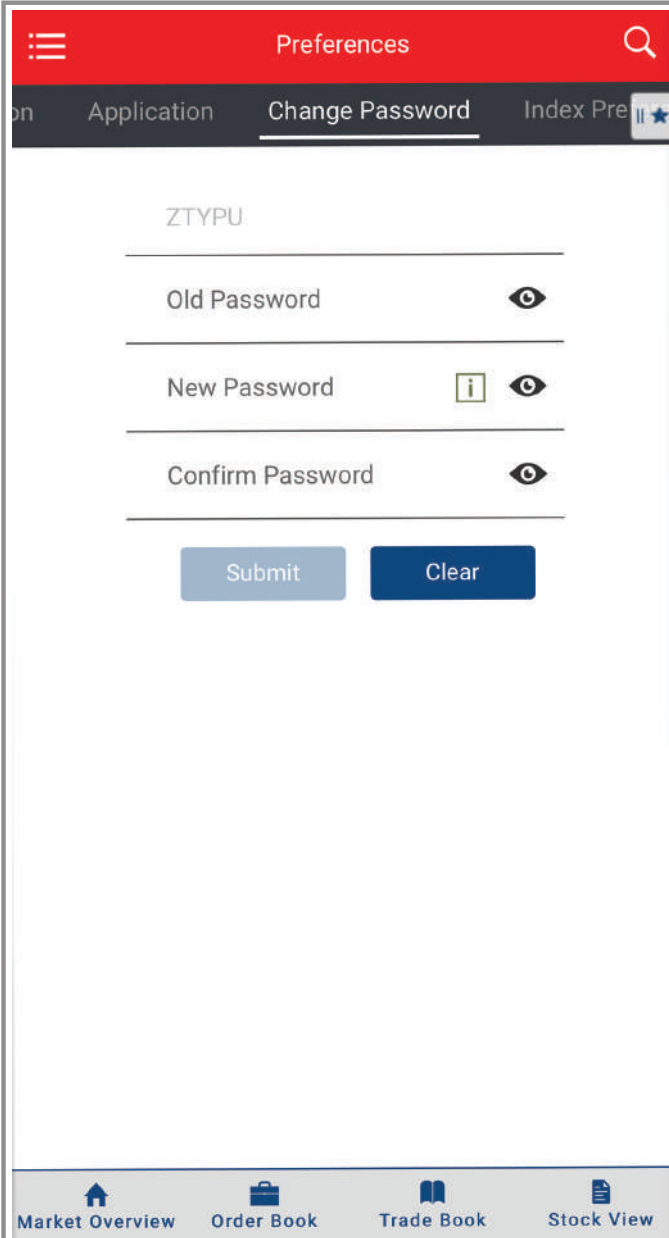
Step - 3

- Click on 'Forgot Password' on the login screen of the KotakWave app.
- Enter your User ID and select 'Authenticate by OTP Validation'.
- Enter the 4-digit OTP that is sent to your registered mobile number and email ID.
- Click on the Submit button.
- Upon OTP validation, system generated password will be sent to your registered email id
- Now log in again with your User ID and system generated password and enter new password and confirm password to ensure enhanced security of your account.

How to Change Your Password

Follow these steps to create a new password:

- To change your existing password, select 'Preferences' from the Menu bar.
- Under 'Preferences', click on 'Change Password' to set a new password for your account.
- Enter the old password and then your new password.
- Finally, click on Confirm and then tap on Submit.



The screenshot displays the 'Change Password' interface within the Kotak Securities mobile application. The top section features a red header with a menu icon on the left, the title 'Preferences' in the center, and a search icon on the right. Below this is a dark navigation bar containing the following options: 'on', 'Application', 'Change Password' (which is currently selected and underlined), and 'Index Pre'. The main content area is white and contains a 'ZTYPUI' label at the top. Below this label are three password input fields: 'Old Password', 'New Password', and 'Confirm Password'. Each field is accompanied by an eye icon to toggle password visibility. The 'New Password' field also includes an information icon. At the bottom of the form are two buttons: 'Submit' and 'Clear'. The bottom of the screen features a navigation bar with four icons and their corresponding labels: 'Market Overview', 'Order Book', 'Trade Book', and 'Stock View'.

How to place the Order for BUY or SELL the shares with and view order status

Tap on preferred scrip to place BUY order post funding your Trading account by using the Transfer funds option from MENU.

Market Overview

26 Apr 2021 11:46:35 AM

NIFTY 50		SENSEX	
14519.95	178.60 (1.25%)	48530.53	652.08 (1.36%)

Watchlist	Toppers	Most Active	Indices
<div> </div>			
SBI :			
AXISBANK - EQ NSE	698.20	26.85 (4.00%)	
BIOCON - EQ NSE	396.75	-0.85 (-0.21%)	
GODREJPROP - EQ NSE	1358.00	45.05 (3.43%)	
Quote	1414.85	0.55 (0.04%)	
Buy			
Sell	601.85	31.80 (5.58%)	
Chart	601.95	32.00 (5.61%)	
Add to Watchlist			
Add to Favourite	1340.55	6.75 (0.51%)	
KOTAKBANK - EQ NSE	1772.05	37.85 (2.18%)	
PNB - EQ NSE	34.70	0.70 (2.06%)	
RELIANCE - EQ NSE	1944.25	39.90	

Order Book Trade Book Stock View Net Position

Order Entry

INFY - EQ NSE 0.00

Bid 0.00 (0) 0.00 (0.00%)

Offer 0.00 (0)

MARKET DEPTH

Buy Sell

AMO ⓘ

Order Type: RL

Product Type: RL SL CA

Qty: 0

Disclosed Qty: 0

Price (0 for Market): 0.00

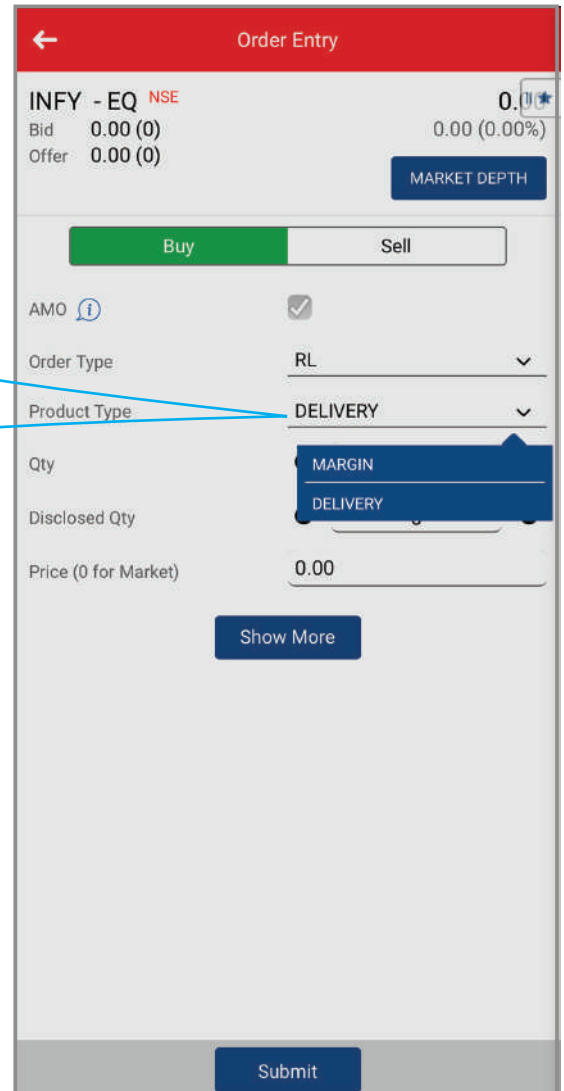
Show More

Submit

Order Entry Format : For Regular market price order or Limit price order. Tap on RL (Regular) from Order Type option. SL option indicates the Stop Loss order price

Product Type indicates the options available for placing the BUY/SELL ORDER as follow:

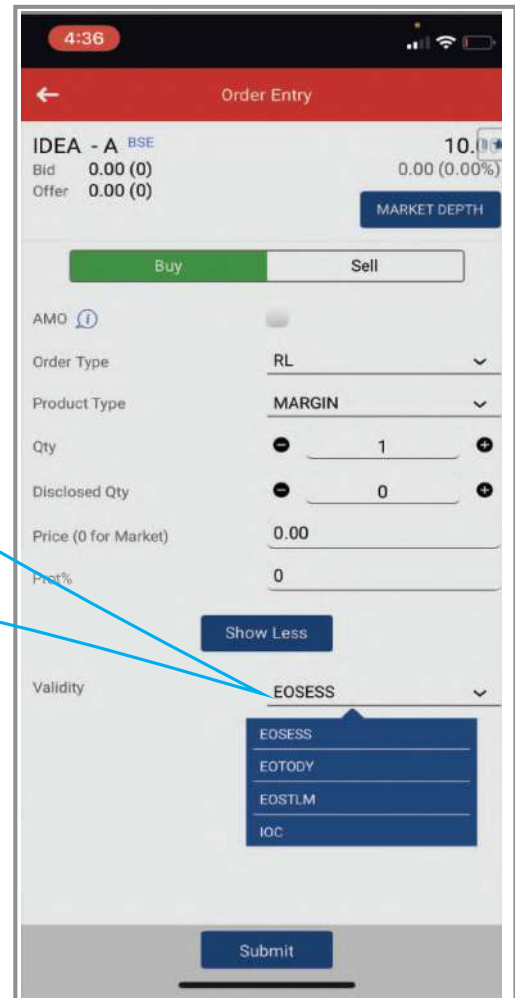
- **MARGIN** as delivery based transaction
- **DELIVERY** as Long term delivery base transaction



You can place the Price as per your choice **0 price indicates the Market order** execution You can place the **Limit price** in this option for preferred BUY/SELL price

Select the Validity for BSE scrip order as **E0SESS** ie. The BUY/SELL Limit order is valid till the market close for the particular day

Select the **Validity** for **NSE** scrip order as **DAY** ie. The BUY/SELL Limit order is valid till the market close for the particular day. Click on **SUBMIT** to place the order



Order Entry

IDEA - A BSE 10.00

Bid 0.00 (0) 0.00 (0.00%)

Offer 0.00 (0)

MARKET DEPTH

Buy Sell

AMO ⓘ

Order Type RL

Product Type MARGIN

Qty 1

Disclosed Qty 0

Price (0 for Market) 0.00

Profit%

Show Less

Validity EOSESS

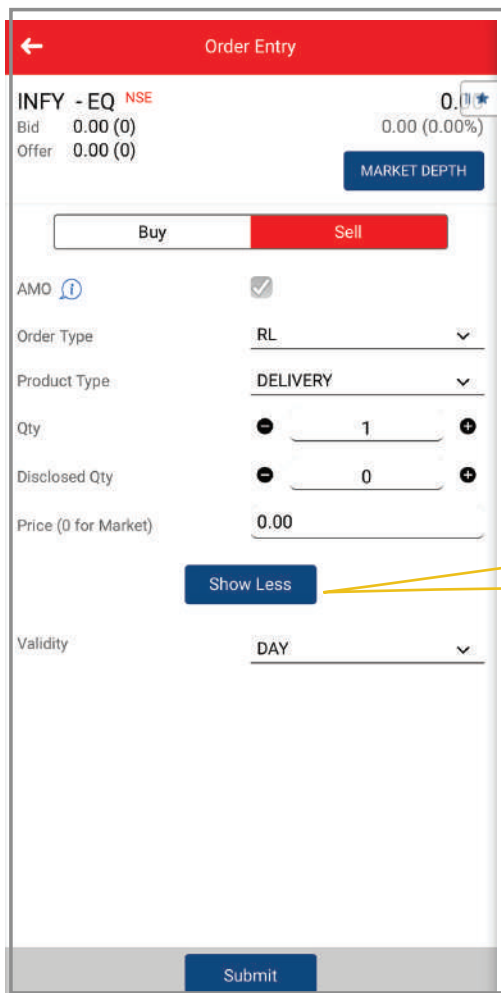
EOSESS

EOTODY

EOSTLM

IOC

Submit



Order Entry

INFY - EQ NSE 0.00

Bid 0.00 (0) 0.00 (0.00%)

Offer 0.00 (0)

MARKET DEPTH

Buy Sell

AMO ⓘ

Order Type RL

Product Type DELIVERY

Qty 1

Disclosed Qty 0

Price (0 for Market) 0.00

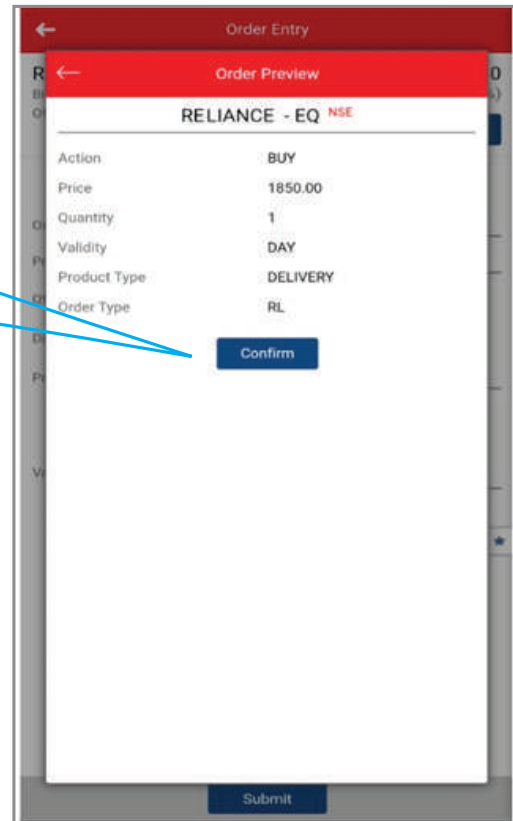
Show Less

Validity DAY

Submit

SELL order screen would appear like this

Click on **CONFIRM** to confirm the order or transaction



Order Entry

Order Preview

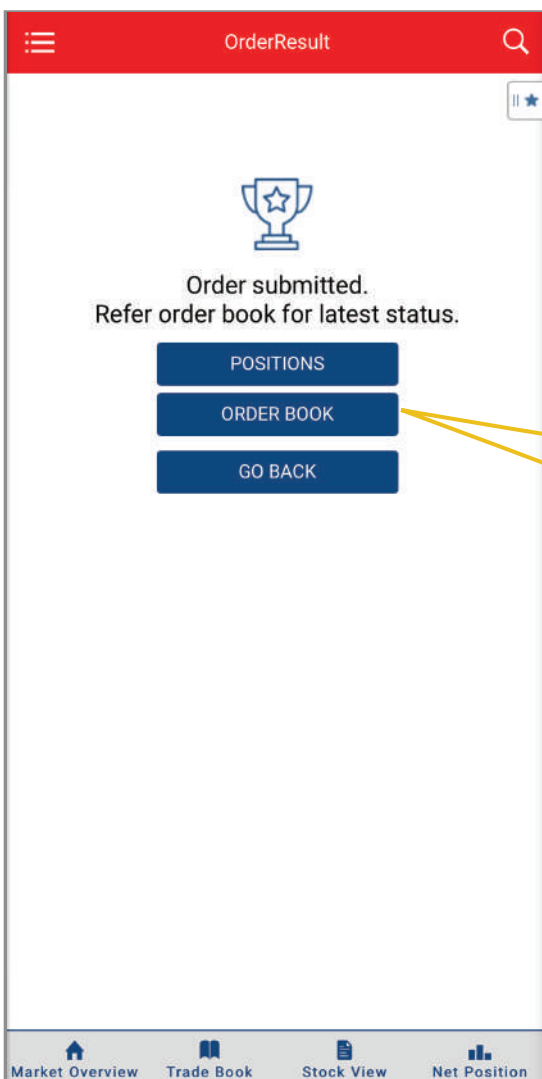
RELIANCE - EQ NSE

Action	BUY
Price	1850.00
Quantity	1
Validity	DAY
Product Type	DELIVERY
Order Type	RL

Confirm

Submit

Select the options available to View the **Order status**



OrderResult

Order submitted.
Refer order book for latest status.

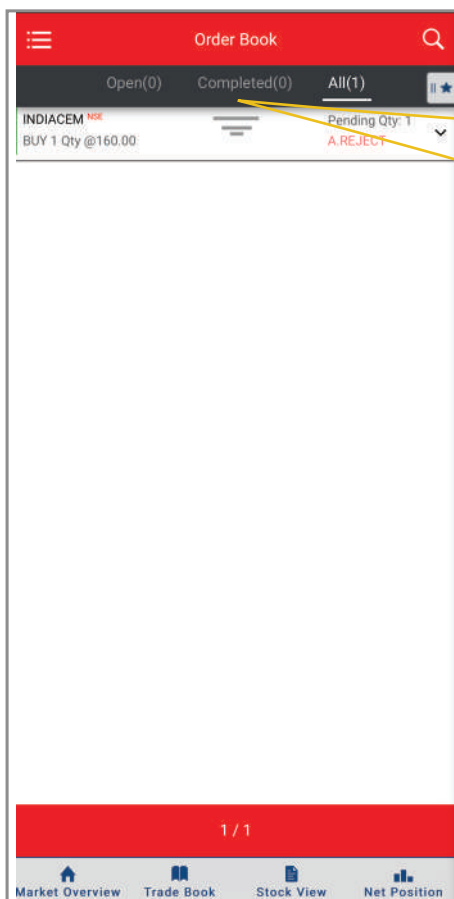
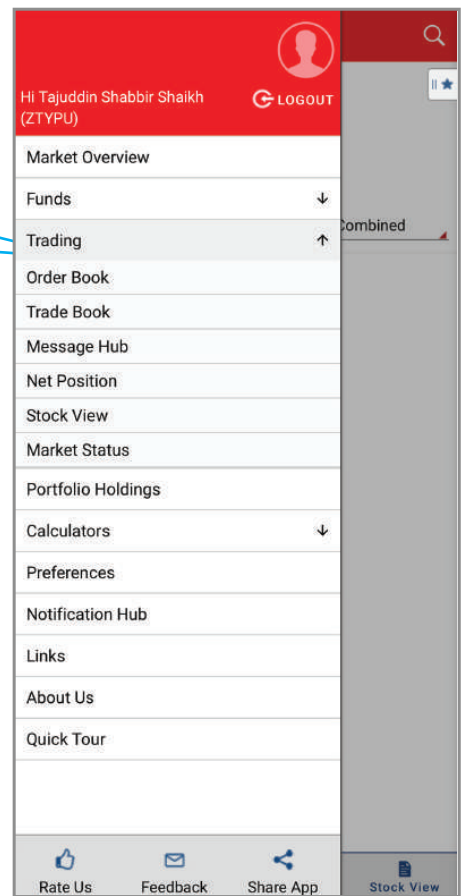
POSITIONS

ORDER BOOK

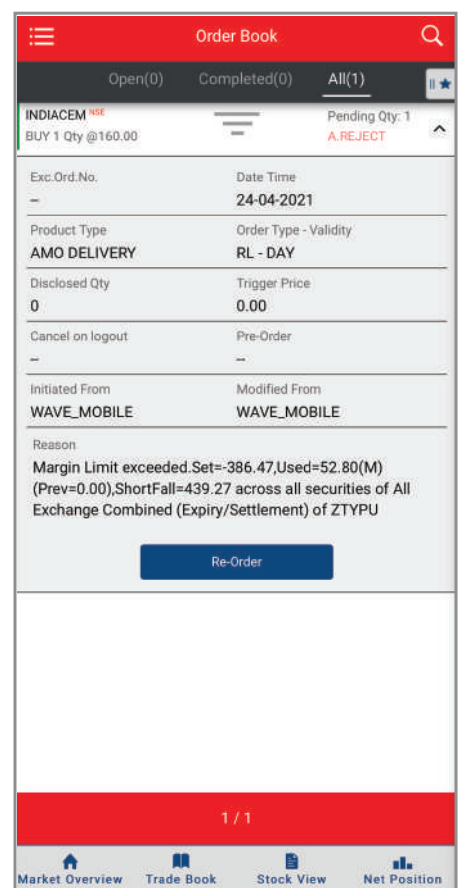
GO BACK

Market Overview Trade Book Stock View Net Position

Click on MENU to view the **Order status** For Trade Executed orders refer **Trade Book**



Select Any of the options available to view the **Order status**







How to create or Track my Market Watch list with Kotak Wave Mobile App ?

- Post login Track stock market with **Menu >>>Market Overview**
- Default market watch available for you in NIFTY & SENSEX scrip
- You can create your own Market watch list by clicking on the icon available on the screen

Market Overview 02 Mar 2021 09:02:14 AM

NIFTY 50		SENSEX	
14953.15	191.60 (1.30%)	50256.01	406.17 (0.81%)














Watchlist	Toppers	Most Active	Indices
<div>     </div>			
KST :			
STCINDIA - EQ NSE	105.10	-0.40 (-0.38%)	
SUZLON - EQ NSE	5.90	0.00 (0.00%)	
TNPETRO - EQ NSE	56.60	0.30 (0.53%)	
TATAPOWER - EQ NSE	98.20	0.30 (0.31%)	
TTML - BE NSE	15.40	0.05 (0.33%)	
JISLJALEQS - EQ NSE	18.60	0.30 (1.64%)	
PTC - EQ NSE	74.00	0.05 (0.07%)	
VEDL - EQ NSE	214.00	0.40 (0.19%)	
TRIDENT - EQ NSE	13.80	0.05 (0.36%)	
WELCORP - EQ NSE	132.40	0.35 (0.27%)	

Order Book Trade Book Stock View Net Position

Market Overview

Profile List

ADD NEW PROFILE Add Profile

MY STOCK	
KOTAK	  
SBI	  
TET	  
KST	  
DEFAULT	

RELIANCE - EQ NSE 1944.20 39.85

Order Book Trade Book Stock View Net Position

- To add new Market watch list Name the new Market watch and click on **Add profile.**
- New profile will be created and added to the list below.
- You can **edit or delete** the market watch by using the icons beside each **Market watch name**

- You can **Add any scrip** in one Market watch list at a time by using this option

Market Overview			
02 Mar 2021 09:02:14 AM			
NIFTY 50	14953.15	SENSEX	50256.01
	191.60 (1.30%)		406.17 (0.81%)
Watchlist Toppers Most Active Indices			
KST :			
STCINDIA - EQ NSE	105.10	-0.40 (-0.38%)	
SUZLON - EQ NSE	5.90	0.00 (0.00%)	
TNPETRO - EQ NSE	56.60	0.30 (0.53%)	
TATAPOWER - EQ NSE	98.20	0.30 (0.31%)	
TTML - BE NSE	15.40	0.05 (0.33%)	
JISLJALEQS - EQ NSE	18.60	0.30 (1.64%)	
PTC - EQ NSE	74.00	0.05 (0.07%)	
VEDL - EQ NSE	214.00	0.40 (0.19%)	
TRIDENT - EQ NSE	13.80	0.05 (0.36%)	
WELCORP - EQ NSE	132.40	0.35 (0.27%)	
Order Book Trade Book Stock View Net Position			

Market Overview			
26 Apr 2021 11:54:23 AM			
NIFTY 50	14512.15	SENSEX	48496.33
	170.80 (1.19%)		617.88 (1.29%)
Watchlist Toppers Most Active Indices			
<div>Sort By</div> <div> <input checked="" type="radio"/> Symbol <input type="radio"/> LTP <input type="radio"/> Change </div> <div> <input type="button" value="↑"/> <input type="button" value="↓"/> </div> <div> <input type="button" value="OK"/> </div>			
HDFCBANK - A BSE	1412.25	-2.05 (-0.14%)	
ICICIBANK - A BSE	600.65	30.60 (5.37%)	
ICICIBANK - EQ NSE	600.85	30.90 (5.42%)	
INFY - EQ NSE	1339.90	6.10 (0.46%)	
KOTAKBANK - EQ NSE	1771.20	37.00 (2.13%)	
PNB - EQ NSE	34.55	0.55 (1.62%)	
RELIANCE - EQ NSE	1945.05	40.70	
Order Book Trade Book Stock View Net Position			

- By clicking on this icon You can **SORT the preferred Market** watch list as per the options available in the POP-UP

By clicking on this icon You can SHUFFLE between the Market watch lists to track the favourite scrip easily

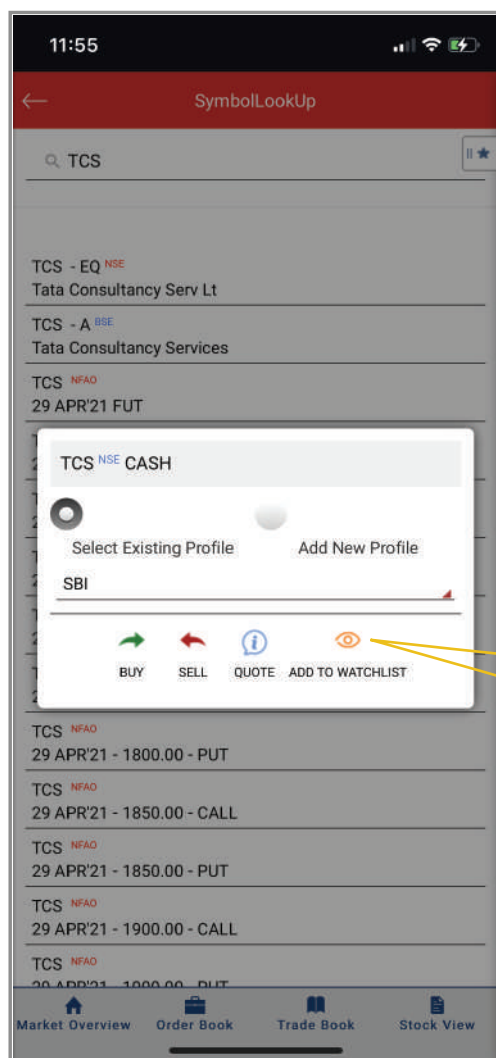
Market Overview			
02 Mar 2021 09:02:14 AM			
NIFTY 50		SENSEX	
14953.15		50256.01	
191.60 (1.30%)		406.17 (0.81%)	
Watchlist	Toppers	Most Active	Indices
KST :			
STCINDIA - EQ NSE	105.10	-0.40 (-0.38%)	
SUZLON - EQ NSE	5.90	0.00 (0.00%)	
TNPETRO - EQ NSE	56.60	0.30 (0.53%)	
TATAPOWER - EQ NSE	98.20	0.30 (0.31%)	
TTML - BE NSE	15.40	0.05 (0.33%)	
JISLJALEQS - EQ NSE	18.60	0.30 (1.64%)	
PTC - EQ NSE	74.00	0.05 (0.07%)	
VEDL - EQ NSE	214.00	0.40 (0.19%)	
TRIDENT - EQ NSE	13.80	0.05 (0.36%)	
WELCORP - EQ NSE	132.40	0.35 (0.27%)	

Market Overview			
26 Apr 2021 11:54:55 AM			
NIFTY 50		SENSEX	
14511.90		48502.41	
170.55 (1.19%)		623.96 (1.30%)	
Watchlist	Toppers	Most Active	Indices
SBI :			
AXISBANK - EQ NSE			
BIOCON - EQ NSE			
GODREJPROP - EQ NSE			
HDFCBANK - A BSE			
ICICIBANK - A BSE			
ICICIBANK - EQ NSE			
INFY - EQ NSE			
KOTAKBANK - EQ NSE			
PNB - EQ NSE			
RELIANCE - EQ NSE			

- Click on the **Search** option to Add scrip in the Market watch list selected

Market Overview			
02 Mar 2021 09:02:14 AM			
NIFTY 50		SENSEX	
14953.15		50256.01	
191.60 (1.30%)		406.17 (0.81%)	
Watchlist	Toppers	Most Active	Indices
KST :			
STCINDIA - EQ NSE	105.10	-0.40 (-0.38%)	
SUZLON - EQ NSE	5.90	0.00 (0.00%)	
TNPETRO - EQ NSE	56.60	0.30 (0.53%)	
TATAPOWER - EQ NSE	98.20	0.30 (0.31%)	
TTML - BE NSE	15.40	0.05 (0.33%)	
JISLJALEQS - EQ NSE	18.60	0.30 (1.64%)	
PTC - EQ NSE	74.00	0.05 (0.07%)	
VEDL - EQ NSE	214.00	0.40 (0.19%)	
TRIDENT - EQ NSE	13.80	0.05 (0.36%)	
WELCORP - EQ NSE	132.40	0.35 (0.27%)	

- Enter scrip or symbol and click on search
- You can view the preferred scrip list, select to Add in the market watch list



- Select the preferred scrip and add to the Market watch list or select any of the options **available in the POP-UP**

Click on Any scrip from the market watch list to get the following options as displayed in the image.

- > **Quote**- Detailed summary of stock .
- > **Buy**- Allows you to Buy selected scrip
- > **Sell**- Allows you to Sell selected scrip
- > **Chart** – You can view the Technical chart for analysis
- > **Add to watchlist** – You can add the scrip

Market Overview			
26 Apr 2021 11:46:35 AM			
NIFTY 50		SENSEX	
14519.95		48530.53	
178.60 (1.25%)		652.08 (1.36%)	
Watchlist	Toppers	Most Active	Indices
SBI :			
AXISBANK - EQ NSE	698.20	26.85 (4.00%)	
BIOCON - EQ NSE	396.75	-0.85 (-0.21%)	
GODREJPROP - EQ NSE	1358.00	45.05 (3.43%)	
	Quote	1414.85	0.55 (0.04%)
	Buy		
	Sell	601.85	31.80 (5.58%)
	Chart	601.95	32.00 (5.61%)
	Add to Watchlist		
	Add to Favourite	1340.55	6.75 (0.51%)
KOTAKBANK - EQ NSE	1772.05	37.85 (2.18%)	
PNB - EQ NSE	34.70	0.70 (2.06%)	
RELIANCE - EQ NSE	1044.25	39.90	
Order Book Trade Book Stock View Net Position			

Market Overview			
26 Apr 2021 11:56:40 AM			
NIFTY 50		SENSEX	
14515.20		48509.15	
173.85 (1.21%)		630.70 (1.32%)	
Watchlist	Toppers	Most Active	Indices
Gainers Losers NSE CASH :			
ICICIBANK NSE	AXISBANK NSE		
600.85	697.15		
30.90 (5.42%)	25.80 (3.84%)		
ULTRACEMCO NSE	SBIN NSE		
6277.00	346.30		
209.10 (3.45%)	9.85 (2.93%)		
RELIANCE NSE	KOTAKBANK NSE		
1946.65	1770.60		
42.30 (2.22%)	36.40 (2.10%)		
BAJFINANCE NSE	GRASIM NSE		
4765.60	1304.65		
97.80 (2.10%)	26.55 (2.08%)		
ASIANPAINT NSE	VEDL NSE		
Order Book Trade Book Stock View Net Position			

Click on Any preferred options, to get the full-fledged information about the scrip during the day:

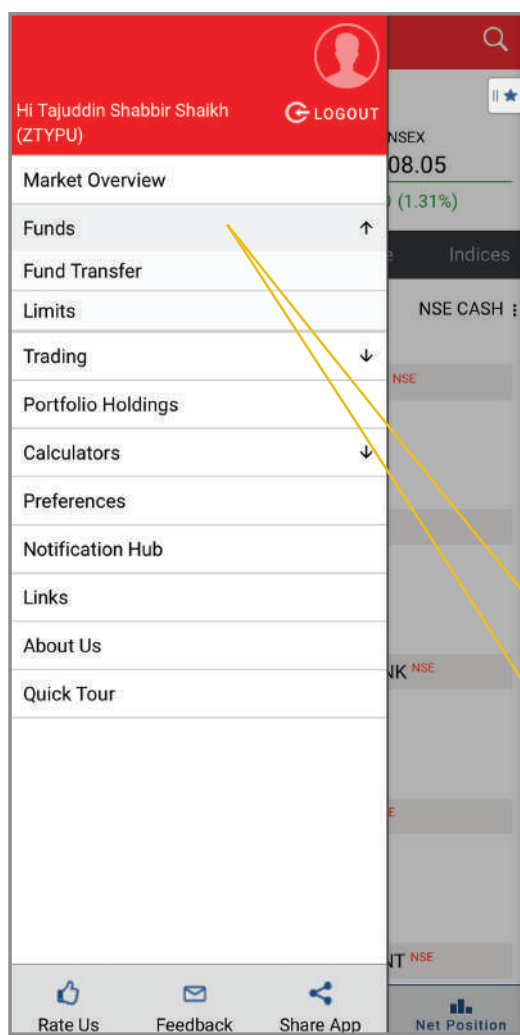
- > **Toppers**- You can view the top listed scrip for the particular day.
- > **Most Active**- Most active scrip for the day
- > **Indices**-Track Indices in this option for a day
- > **Last Visited** – You can track the last visited time for security purpose
- > To view more available options scroll the screen from below on to the Right side.

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Order Book, Trade Book, Stock view, Net Position shortcuts are available down on the Main screen for **Quick access** to Track your Trades.

How to Transfer funds or view available limits (Funds view) online?

- Click on this icon for **MENU** options list



Market Overview			
02 Mar 2021 09:02:14 AM			
NIFTY 50 14953.15 191.60 (1.30%)		SENSEX 50256.01 406.17 (0.81%)	
Watchlist	Toppers	Most Active	Indices
KST :			
STCINDIA - EQ NSE	105.10	-0.40 (-0.38%)	
SUZLON - EQ NSE	5.90	0.00 (0.00%)	
TNPETRO - EQ NSE	56.60	0.30 (0.53%)	
TATAPOWER - EQ NSE	98.20	0.30 (0.31%)	
TTML - BE NSE	15.40	0.05 (0.33%)	
JISLJALEQS - EQ NSE	18.60	0.30 (1.64%)	
PTC - EQ NSE	74.00	0.05 (0.07%)	
VEDL - EQ NSE	214.00	0.40 (0.19%)	
TRIDENT - EQ NSE	13.80	0.05 (0.36%)	
WELCORP - EQ NSE	132.40	0.35 (0.27%)	
Order Book	Trade Book	Stock View	Net Position

- **MENU** LIST shows you several options to help you Trade Online
- Before placing the **BUY** order you need to **click Funds**
- **>>Fund Transfer**
- Tap on Funds and select Fund Transfer option
- **Limits** shows you the blocked/ available amount for the day

- Select from Bank to Trading and click on Submit button
- If you have SB AC linked other than Kotak Bank then click on Banks available for Fund Transfer below to view list
- Place the Amount and Click on Go to proceed

AA kstrade.kotaksecurities.com

Here you can transfer money between your bank and kotaksecurities.com trading account and vice versa.

From

Bank

To


Trading

SUBMIT


Check Bank To Trading Transaction History

Note

Dear Customer, money transfer made from BANK TO Trading on any working day on or before 5.30 PM will be posted in your ledger on the same day else it will be posted on next working day.



AA kstrade.kotaksecurities.com

 **Online Payment - Gateway Access**

Client Id

ZTYPU

Select Bank Type

Kotak Mahindra Bank

Select Payment Type

Equity / Derivative Payment

Enter Amount (INR)

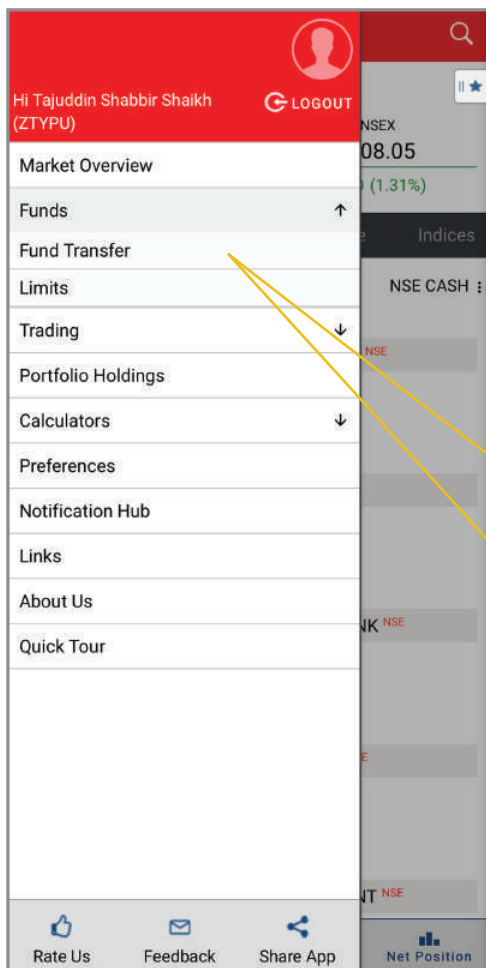
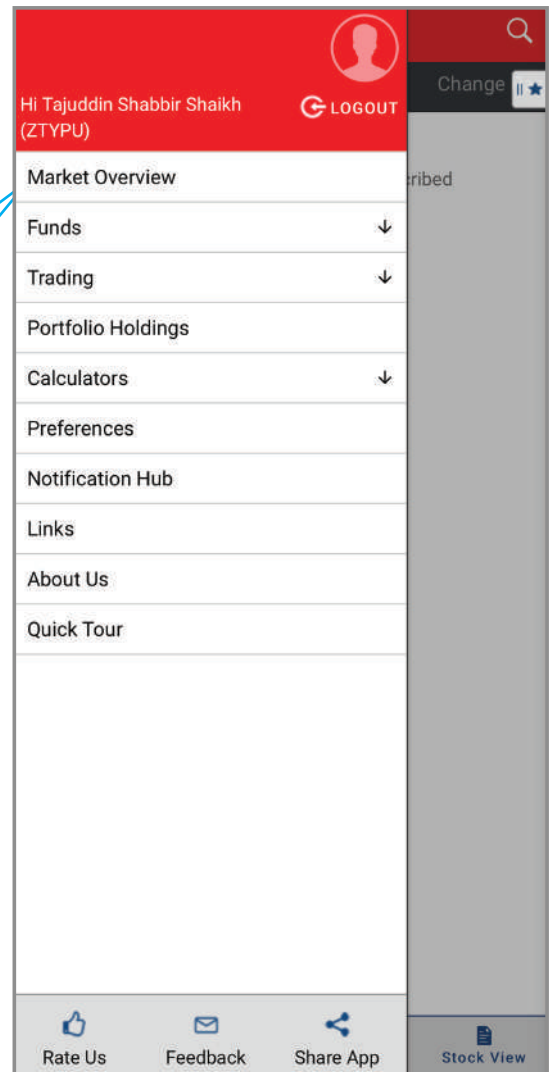
100

GO **RESET**

****ING Vysya Bank Limited has been merged with Kotak Mahindra Bank Limited. To transfer funds to Kotak Securities, please select Kotak Mahindra Bank Limited.****

What All options are available in the MENU list to help me for Online Trading?

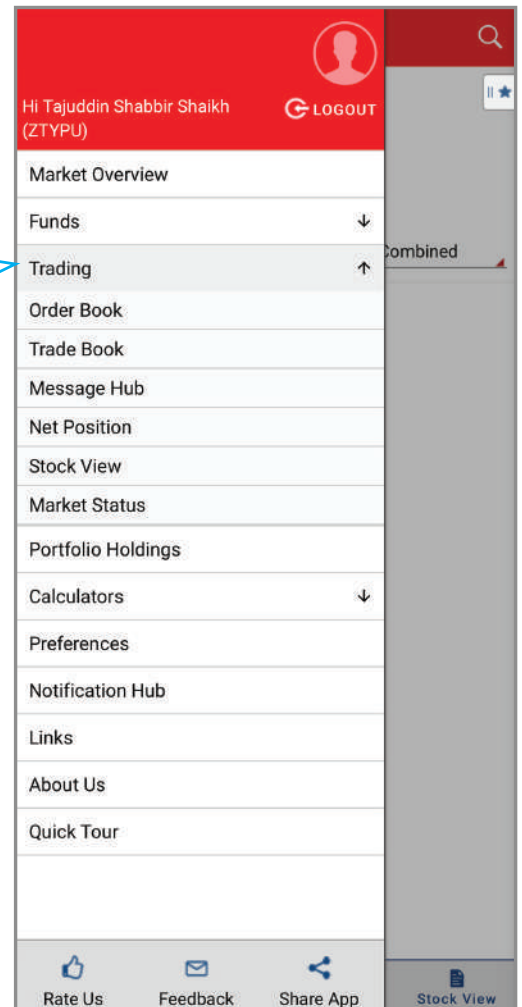
Market Overview- Give you the overall market view for the day



Click on Funds for pre-populated option available below, to get the full-fledged information as you desire for the Stock market:

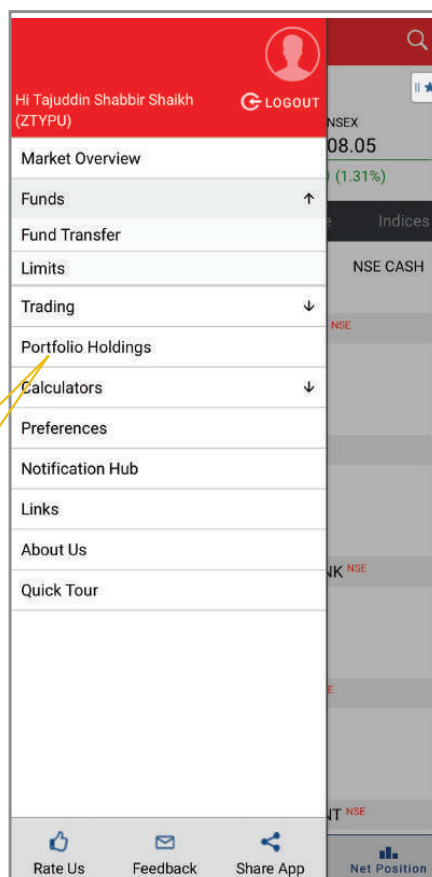
- > Fund Transfer – Allows you to Hold the funds from your linked savings bank account and get your trading account funded.
- > Limits - Shows the available Blocked/available amount

- Click on **Trading** for pre-populated options available below, to get the full-fledged information as you desire for the Stock market:
 - > **Order Book** - Shows you All the orders placed in your account. You can Modify, Cancel the preferred PENDING order as per your choice which are available for the day.
 - > **Trade Book** - Shows all the EXECUTED orders. You cannot modify, cancel the orders executed once.
 - > **Net Position** - Shows the NET POSITIONS available in your online trading account.
 - > **Stock view**- Stock View covers all your equity holdings. You can transact (Buy/Sell) from the Stock View as well as check the Quotes section.



Click on **Portfolio Holdings**, to get the full-fledged information as you desire for the Stock market:

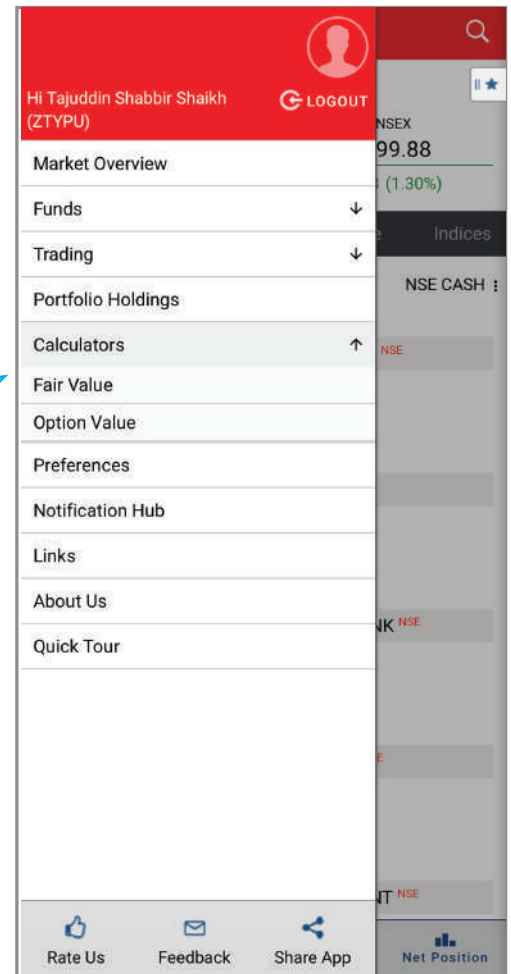
- > Portfolio tracker covering all assets
- > Realised P&L



Click on **Calculators** for pre-populated option available below, to get the full-fledged information as you desire for the Stock market:

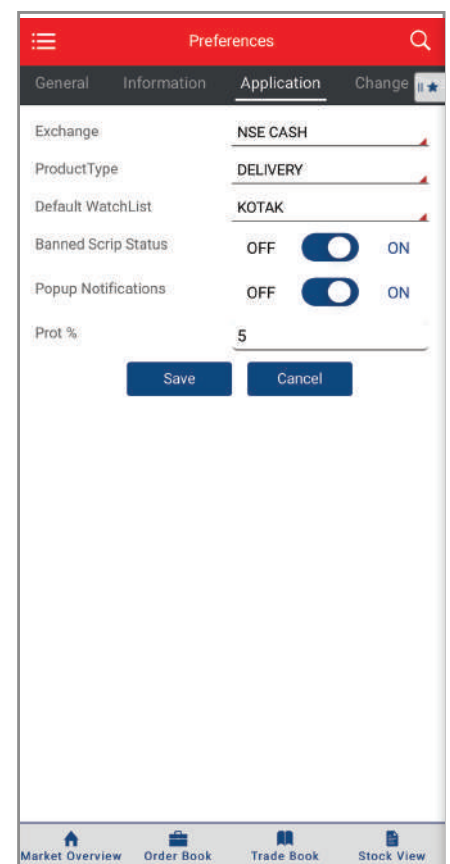
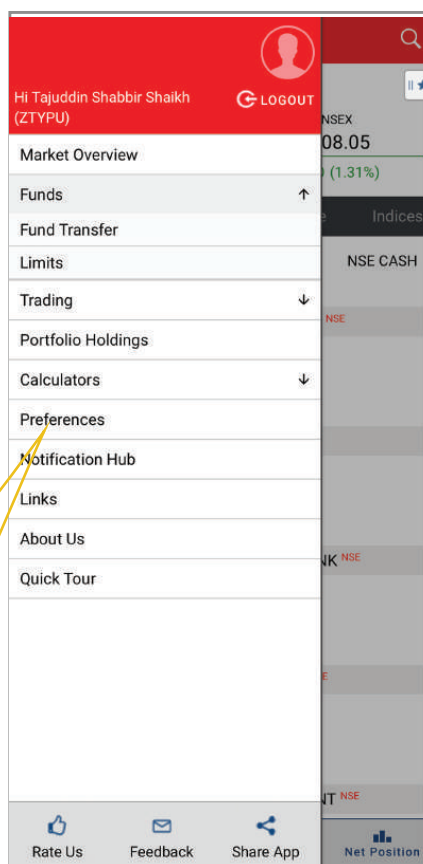
> **Fair Value** – Enable you to calculate the Fair value of the options/share for trading. The fair value of a stock is determined by the market where the stock is traded.

> **Option Value** – Enable you to calculate the Option value for FNO trading.

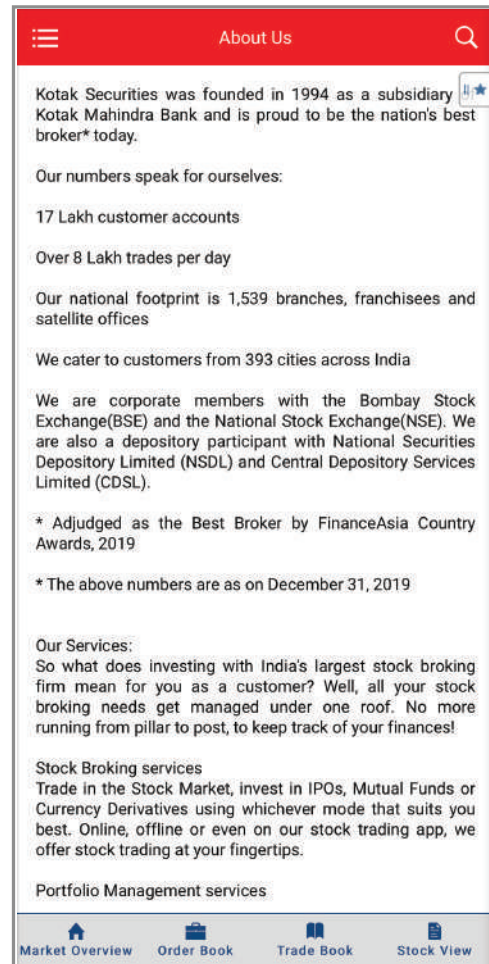
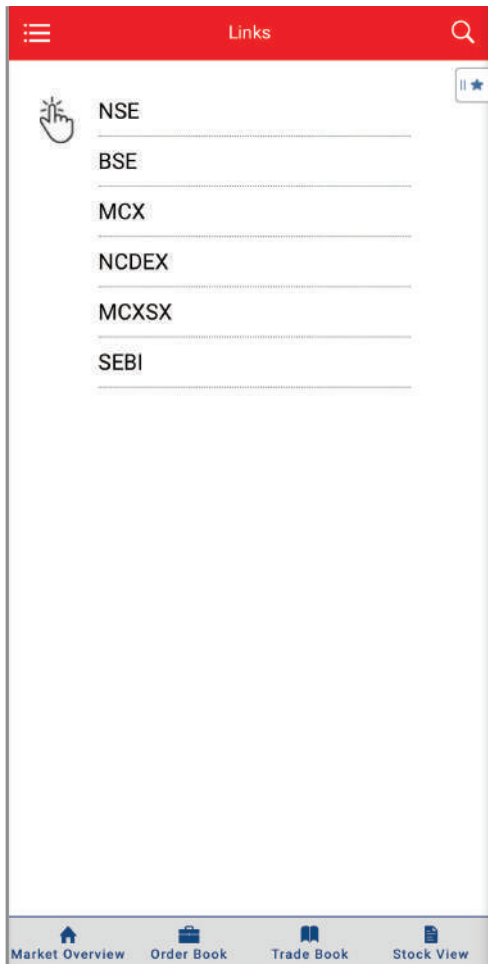


Click on **Preferences** for more options:

- > **General Information:** about your Online trading account details
- > **Application:** information for trading profile
- > **Change password :** change your Login password
- > **Index preferences :** Set Index and Dashboard Preferences as per your needs.



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